

RHOADS & SINON LLP

ORGANIZATION OF REVISED FORM 8-K EFFECTIVE 8/23/04

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| <p>Cover Page: Check boxes added to indicate if the Form 8-K is intended to simultaneously satisfy filing obligations for (i) written communications pursuant to Rule 425, (ii) soliciting material pursuant to Rule 14a-12, (iii) pre-commencement communications pursuant to Rule 14d-2(b) or Rule 13e-4(c)</p> | <p>Section 4 – Matters Relating to Accountants and Financial Statements</p> <p>Item 4.01 Changes in Registrant’s Certifying Accountant</p> <p>Item 4.02 Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review</p> |
| <p>Section 1 – Registrant’s Business and Operations</p> <p>Item 1.01 Entry into a Material Definitive Agreement</p> <p>Item 1.02 Termination of a Material Definitive Agreement</p> <p>Item 1.03 Bankruptcy or Receivership</p> | <p>Section 5 – Corporate Governance</p> <p>Item 5.01 Changes in Control of Registrant</p> <p>Item 5.02 Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers</p> <p>Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year</p> <p>Item 5.04 Temporary Suspension of Trading Under Registrant’s Employee Benefit Plans</p> <p>Item 5.5 Amendments to the Registrant’s Code of Ethics, or Waiver of a Provision of the Code of Ethics</p> |
| <p>Section 2 – Financial Information</p> <p>Item 2.01 Completion of Acquisition or Disposition of Assets</p> <p>Item 2.02 Results of Operations and Financial Condition</p> <p>Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant</p> <p>Item 2.04 Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement</p> <p>Item 2.05 Costs Associated with Exit or Disposal Activities</p> <p>Item 2.06 Material Impairments</p> | <p>Section 6 – Reserved</p> <p>Section 7 – Regulation FD</p> <p>Item 7.01 Regulation FD Disclosure</p> |
| <p>Section 3 – Securities and Trading Markets</p> <p>Item 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing</p> <p>Item 3.02 Unregistered Sales of Equity Securities</p> <p>Item 3.03 Material Modifications to Rights of Security Holders</p> | <p>Section 8 – Other Events</p> <p>Item 8.01 Other Events</p> <p>Section 9 – Financial Statements and Exhibits</p> <p>Item 9.01 Financial Statements and Exhibits</p> |